# Stroke Hyperglycemia Insulin Network Effort (SHINE)

## Regulatory Requirements and Readiness Call Process

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**SHINE Site Manager** 



#### **SHINE Website and WebDCU Database**

#### - SHINE Website - http://www.shinetrial.com

- SHINE-related materials protocol, regulatory parameters document, DOA, and readiness checklist.
- Trainings protocol, data, mRS, NIHSS, WebDCU
- Obtain UMich Friends account for access requested from Joy Pinkerton (joypink@umich.edu), NETT Education coordinator

#### WebDCU Database - https://webdcu.musc.edu/NETT

- Complete WebDCU regulatory database training to request for access
- Study personnel who will be uploading regulatory documents, randomizing, and/or entering subject data



#### **Document Type in WebDCU**

- People Document: Document specific to an individual.
  - Examples include CV, License, NIHSS and mRS Certifications, HSP, HIPAA, etc.
- Spoke Document: Document that applies to a site.
  - Examples: IRB submittal, DOA log, pharmacy plan, etc.

➤ Use <u>Regulatory Parameters Document</u> for training requirements



### Required SPOKE Documents for Study Startup & Readiness Call

- FWA for your Institution
- CLIA Certification
- IRB Submittal Packet (include any contingency communications)
- IRB Study Approvals
- IRB-Approved Informed Consent Forms
- Delegation of Authority Log
  - Nursing staff <u>do not</u> need to be added to the DOA log or the Project Spoke Team Member (PSTM) table in WebDCU.

#upload all docs as PDFs in WebDCU



## Contd. Required SPOKE Regulatory Documents

- Nursing In-service Sign-in Sheet
- Pharmacy Plan
- Recruitment Plan
- Readiness Checklist\*

**#Upload all docs as PDF in WebDCU.** 

\*Send readiness checklist to site manager.



#### **Readiness Checklist**

- Confirms site's regulatory and logistical readiness
- Lists names of site participants attending the call
- Required at least 48 hours prior to the readiness call (RC) along with pharmacy orders/plan and recruitment plan.



<sup>\*</sup>Readiness Checklist template is on the SHINE website



#### **Readiness Call**

- A Readiness Call (RC) is the SHINE Study Initiation Visit/Meeting (SIV/M).
  - Conducted via phone conference.
  - Evaluate and confirm site readiness for study activation



#### Readiness call - Site Personnel

- Site personnel: Hub PI, Study PI, Primary SC, Pharmacist, and Nurse Champion.
- SHINE Readiness Call team: NETT PI, SHINE PIs, Project Director, Site Manager, and MUSC personnel.
- All participants will receive Readiness Call appointment



#### Readiness Call – Scheduling

#### Scheduling

- Contact Site Manager to set a "tentative" date.
- Tentative date is set to help sites finalize required site documents and trainings.

#### Confirming the Call

- At least 48 hours prior to the call finalized pharmacy orders & plan, readiness checklist, and recruitment plan need to be sent/uploaded.
- Confirmation will be sent upon receipt of the final documents.
- Will be rescheduled if site is unable to meet the tentative call date.



#### **Readiness Call - Structure**

- Confirm all regulatory documents in place for spoke and all study personnel
- Discuss recruitment plan
- Review pharmacy plan and study orders
- Walk through readiness checklist



#### **After Readiness call - Site Activation**

- Following the Readiness Call, if there are action items, site personnel will help with resolution prior to site activation.
- In the absence of action items, site will be activated/released to enroll and will be notified via email.
- Site Activation
  - Site is released to Active/Enrolling status in WebDCU and can then screen and enroll/randomize.



## Preparing for Readiness Call – What Next?

- Set a tentative date for Readiness Call; update
   Site Manager regarding site readiness status
  - Upload final pharmacy orders/plan
  - Upload Recruitment plan
  - Obtain DOA signatures
  - Double check laptop connectivity in patient areas
  - Complete all trainings/upload docs.
  - Email completed Regulatory Checklist
- Send regulatory checklist, pharmacy plan/orders, and recruitment plan at least plans prior to call



### Questions?

